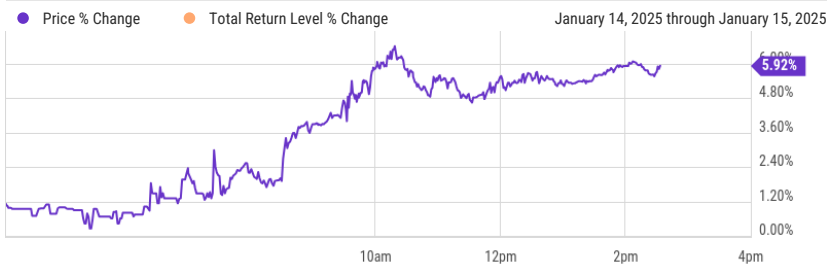


# The Goldman Sachs Group Inc



Performance data quoted presents past performance; past performance does not guarantee future results; the investment return and principal value of an investment will fluctuate; an investor's shares, when redeemed, may be worth more or less than their original cost; current performance may be lower or higher than quoted performance data.

Inc. Statement	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	TTM
Revenue	34.53B	33.79B	30.79B	32.62B	36.46B	36.53B	44.56B	59.34B	47.36B	46.25B	50.96B
Operating Margin	--	--	--	--	--	--	--	--	--	--	--
EBIT Margin	51.88%	41.93%	56.54%	65.35%	77.88%	76.55%	48.06%	55.10%	73.54%	157.6%	171.7%
Effective Tax Rate	31.40%	30.70%	28.20%	61.50%	16.20%	20.00%	24.20%	20.00%	16.50%	20.70%	20.92%
Net Income	8.477B	6.083B	7.398B	4.286B	10.46B	8.466B	9.459B	21.64B	11.26B	8.516B	12.17B
EPS Basic	17.55	12.35	16.53	9.12	25.53	21.18	24.94	60.25	30.42	23.05	34.44
EPS Diluted	17.07	12.14	16.29	9.01	25.27	21.03	24.74	59.45	30.06	22.87	34.08

Balance Sheet	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Last Qtr.
Total Assets	855.84B	861.40B	860.16B	916.78B	931.80B	992.97B	1.163T	1.464T	1.442T	1.642T	1.728T
Total Liabilities	773.04B	774.67B	773.27B	834.53B	841.61B	902.70B	1.067T	1.354T	1.325T	1.525T	1.607T
Financial Debt	235.49B	243.46B	250.46B	289.40B	286.08B	274.64B	292.11B	319.59B	322.04B	331.02B	349.13B
Shareholders Equity	82.80B	86.73B	86.89B	82.24B	90.18B	90.26B	95.93B	109.93B	117.19B	116.90B	121.20B

Cash Flow	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	TTM
Cash from Operations	-7.932B	9.481B	6.494B	-20.49B	16.56B	23.87B	-18.54B	6.298B	8.708B	-12.59B	-88.34B
Cash from Investing	-14.91B	-18.57B	9.675B	-26.38B	-18.82B	-24.24B	-34.36B	-30.46B	-75.96B	-17.31B	-45.85B
Cash from Financing	19.00B	27.51B	12.10B	35.21B	22.75B	3.367B	70.38B	134.74B	59.60B	27.80B	43.16B
Free Cash Flow	-8.61B	7.648B	3.629B	-23.67B	8.582B	15.42B	-24.84B	1.631B	4.96B	-14.90B	-90.39B

Dividend	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	TTM
Dividend Per Share	2.25	2.55	2.60	2.90	3.15	4.15	5.00	6.50	9.00	10.50	11.25
Payout Ratio	17.15%	27.63%	23.06%	41.27%	17.31%	24.85%	24.70%	12.60%	32.70%	49.19%	--

Profitability	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	TTM
Return on Assets	0.96%	0.71%	0.86%	0.48%	1.13%	0.88%	0.88%	1.65%	0.78%	0.55%	--
Return on Equity	10.51%	7.18%	8.52%	5.07%	12.13%	9.38%	10.16%	21.02%	9.92%	7.28%	--
Return on Invested Capital	2.70%	1.88%	2.22%	1.21%	2.80%	2.28%	2.51%	5.29%	2.59%	1.92%	--

Estimates	Q4 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025	2024	2025	2026
EPS	11.90	10.85	10.91	10.97	10.62	43.50	49.21	48.19
Revenue	14.82B	14.00B	13.96B	13.65B	13.37B	56.06B	59.08B	58.23B

Shareholder Friendliness	Liquidity	Short Interest
Dividend Yield	Quick Ratio Annual	Short Interest
Net Payout Yield	Current Ratio Ann	Days to Cover Short
Net Buyback Yield	Working Capital Ann	Percent of Float Short
Debt Paydwn Yield	EBIT/Int Expense Ann	% of Shr Outst Short

Goldman Sachs is a leading global investment banking and asset management firm. Approximately 20% of its revenue comes from investment banking, 45% from trading, 20% from asset management and 15% from wealth management and retail financial services. Around 60% of the company's net revenue is generated in the Americas, 15% in Asia, and 25% in Europe, the Middle East, and Africa.

Currency: USD

Symbol: GS	Price - Jan. 14, 2025 571.53
Sector: Financials	Price Target 614.55
Industry: Capital Markets	52 Week High - Nov. 29, 2024 612.73
Consensus Rating: Outperform	52 Week Low - Jan. 19, 2024 372.07
Y-Rating: Neutral	Market Cap 179.41B
Last Fiscal Period: --	

Performance	1M	3M	YTD	1Y*	3Y*	5Y*	10Y*
Total Return	-2.38%	9.88%	-0.19%	54.96%	17.62%	21.33%	14.47%
Price Return	-2.38%	9.33%	-0.19%	51.30%	14.48%	18.40%	12.23%

\*Figures are annualized.

Comparables	Total Returns			Valuation (TTM)	
	1Y*	3Y*	5Y*	P/E	P/S
GS	54.96%	17.62%	21.33%	16.77	3.776
BX	45.49%	17.47%	28.29%	58.19	13.86
GSBD	-7.32%	-3.98%	0.44%	17.37	15.08
APO	69.50%	35.14%	30.48%	16.65	2.992

\*Figures are annualized.

Growth	3Y	5Y	10Y
Revenue	1.25%	4.88%	3.06%
Operating Income	--	--	--
EPS Basic	-2.59%	-2.02%	3.50%
Total Dividends Paid	21.49%	18.27%	12.40%
Book Value	7.65%	6.00%	4.02%
Total Assets	12.17%	11.99%	6.06%

Valuation	TTM	3Y Med.	5Y Med.	Ind. Avg.
PE Ratio	16.77	13.72	11.63	20.15
PS Ratio	3.776	2.607	2.467	2.882
PB Ratio	1.662	1.120	1.120	1.919
Price/FCF	--	--	--	252.52
EV/EBITDA	--	--	--	9.760
EV/EBIT	4.150	4.182	5.711	8.26
EV/Revenue	7.126	3.856	4.218	5.438
EV/FCF	-4.018	-3.406	2.282	5.087
EV/Assets	0.1963	0.1223	0.1223	0.3543
P/E Forward	13.14	--	--	--
P/S Forward	3.200	--	--	--
PEG Forward	0.1456	--	--	--

Risk	3Y	5Y	10Y
Beta	1.229	1.384	1.383
Standard Deviation	27.96%	31.92%	28.99%
Historical Sharpe Ratio	0.485	0.6434	0.4118
Max Drawdown	32.82%	48.75%	48.75%
VaR 5%	2.36%	2.71%	2.60%
Historical Sortino	1.050	0.9667	0.6553

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